

AIG Quarterly Interval Fund - Series I AIG Quarterly Interval Fund - Series II

(Interval Income Schemes)

Offer of units at NAV based prices during the Specified Transaction Period

Presented by AIG Global Investment Group Mutual Fund

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document (SID) and Statement of Additional Information (SAI) available free of cost at any of the Investor Service Centres or distributors or from the website www.aiginvestments.co.in

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

National Stock Exchange of India Limited (NSE) Disclaimer: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of 'Disclaimer Clause of NSE'."

This KIM is dated as of March 23, 2011

Sponsor:

AIG Capital Corporation
Corporation Services Center,
2711 Centerville Road,
Suite 400,
Wilmington Delaware,
USA 19808

Trustee:

**AIG Trustee Company
(India) Private Limited**
Registered Office:
604, 6th Floor, Peninsula Tower,
Peninsula Corporate Park,
G. K. Marg, Lower Parel,
Mumbai - 400 013

Asset Management Company:

**AIG Global Asset Management
Company (India) Private Limited**
Registered Office:
604, 6th Floor, Peninsula Tower,
Peninsula Corporate Park,
G. K. Marg, Lower Parel,
Mumbai - 400 013

Registrar and Transfer Agent:

**Computer Age Management
Services Private Limited**
Registered Office:
New No. 10, Old No. 178,
MGR Salai, Nungambakkam,
Chennai - 600034

Custodian:

Citibank N.A.
C-61, Citi Centre
Bandra Kurla Complex,
Bandra (E),
Mumbai 400 051

Auditors to the Fund:

S. R. Batliboi & Co.
Address: 6th Floor,
Express Towers,
Nariman Point,
Mumbai - 400 021

Legal Advisors:

**Amarchand & Mangaldas &
Suresh A. Shroff & Co.**
5th Floor, Peninsula Chambers,
Peninsula Corporate Park,
Ganpatrao Kadam Marg,
Lower Parel, Mumbai 400 013

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Investor Care1800-200-3444 **Email:** investorcare@aig.com**Distributor Care**60000344 **Email:** distributorcare@aig.com**SMS****MYSIP to 56767**

5. Investment and Payment Details

Scheme **AIG Quarterly Interval Fund - Series I** **AIG Quarterly Interval Fund - Series II**

Plan* Option*

Investment Amount DD Charges (if applicable) Net Amount (Cheque / DD Amount)

Cheque/DD No. Cheque / DD Date

Drawn on (Bank / Branch Name) Bank Account No.:

Account Type (Please ✓) Savings Current NRE NRO FCNR Others Please specify

NRI / FII investors please enclose (✓ as applicable) Account Debit Foreign Inward Remittance Certificate Others Please specify

*Default Plan - Growth; Default Option - Dividend Payout will be applied in case of no information, ambiguity or discrepancy. Cheque / DD to be drawn in favour of "Scheme Name – First Holder's Name" or "Scheme Name – First Holder's PAN No." or "Scheme Name – First Holder's Folio No."

Source of Payment (from which the above investment is made)

First / Sole Holder's Bank Account Mandatory (any one): Cheque leaf with name pre-printed Bank Statement Pass Book Bank Certificate

OR

Third Party's Bank Account

Relationship with the Holder: Parents/Grand-Parents/related persons Employer on behalf of employee Custodian on behalf of an FII or a client

Mandatory documents required: KYC Acknowledgment Letter Third Party Declaration Form

6. Depository Account Details

Please fill out the below table, if you wish to hold Units in Demat form. Please read Instruction on Dematerialization on page no. 4 for more details

Depository Name (Please ✓)	<input type="checkbox"/> National Securities Depository Limited (NSDL)	<input type="checkbox"/> Central Depository Services (India) Limited (CDSL)
Depository Participant's Name (DP)	O R	
DP ID		
Beneficiary Account Number		16 Digit Beneficiary Account Number to be mentioned above

7. Nomination Details

	Nominee	Name of Guardian (in case of Minor)	Signature of the Guardian	Percentage of Investment Allocation %
Nominee 1				
Address				
Nominee 2				
Address				
Nominee 3				
Address				

8. Declaration & Signatures

I/We have read and understood the contents of the Scheme Information Document of the above Scheme of AIG Global Investment Group Mutual Fund including the sections on "Who cannot invest" and "Important Note on Anti Money Laundering, Know-Your-Customer and Investor Protection". I/We hereby apply for allotment/ purchase of Units in the Scheme and agree to abide by the terms and conditions applicable thereto. I/We hereby declare that I/We am / are authorised to make this investment and that the amount invested in the Scheme is through legitimate sources only and does not involve and is not designed for the purpose of any contravention or evasion of any Act, Rules, Regulations, Notifications or Directions issued by any regulatory authority in India. I / We hereby authorise AIG Global Investment Group Mutual Fund , its Investment Manager and its agents to disclose details of my investment to my bank(s) / AIG Global Investment Group Mutual Fund's bank(s) and / or Distributor / Broker / Investment Advisor. I / We have neither received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We have read and understood the Terms and Conditions w.r.t. transaction charges as applicable for purchase transaction. I/We declare that the information given in this application form is correct, complete and truly stated.

APPLICABLE FOR NRIs : I / We confirm that I am/ we are Non-Resident(s) of Indian Nationality / Origin, not a resident of US / Canada and that I /We have remitted funds from abroad through approved banking channels or from funds in my / our NRE / FCNR Account. I/We undertake that all additional purchases made under this folio will also be from funds received from abroad through approved banking channels or from funds in my / our NRE/FCNR Account.

SIGNATURE(S)

Sole / First Applicant / Guardian

Second Applicant

Third Applicant

If the investment is being made by a Constituted Attorney please furnish Name of Power of Attorney Holder (POA) in respect of each applicant below:

Name	POA Holder for Applicant 1	POA Holder for Applicant 2	POA Holder for Applicant 3
Address			
PAN No.*			
	KYC Compliant (Mandatory - Copy of KYC Acknowledgement Letter)	KYC Compliant (Mandatory - Copy of KYC Acknowledgement Letter)	KYC Compliant (Mandatory - Copy of KYC Acknowledgement Letter)

*Mandatory - Enclose self/broker attested PAN Card Copy.

INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

Please read the SID and the Key Information Memorandum carefully before filling up the application form. Investors are deemed to have read and accepted the terms subject to which these offers are being made and bind themselves to the terms upon signing the application form.

All applications will be accepted subject to verification. Invalid or incomplete applications are liable to be rejected after acceptance and verification.

General instructions

- Please complete the form legibly
- in black ink or any dark coloured ink,
- in the English language,
- in BLOCK CAPITALS

Please fill in the fields marked as 'MANDATORY' to prevent rejection of your Application Form.

Please refer to Instructions in detail to ensure that the necessary information and attachments are made available. This will help to avoid processing delays and / or rejection of your Application.

APPLICANT INFORMATION

- Existing Unitholders:** Please fill Section I ("For Existing Unitholders") and go directly to Section 5 ("Investment and Payment Details") of the Application Form.
- Applications for Individuals:** Please write your name in the sequence of First Name, Middle Name and Last Name. Please do not abbreviate any name. Preferably write your name exactly as it appears in the Bank Account (as provided in the bank account details).
- Applications for Non-Individuals:** Companies, Trusts, Partnership firms, Societies or any other association should write the name exactly as it appears in its Incorporation document and in the Bank Account (as provided in the bank account details). Sole-proprietorship concerns should apply in the name of the sole-proprietor.
- Please fill in your date of birth as this may be required to establish your identity in your future communication with us.
- Non-Resident Indians residing in the United States of America and Canada cannot invest in any of the Schemes of AIG Global Investment Group Mutual Fund.
- Overseas address is mandatory for NRI/FII Applicants. In absence of the overseas address, the application may be rejected.
- Know Your Customer (KYC):** KYC is mandatory for ALL investments irrespective of the amount. (refer to page no.4 for details on KYC)
- In case of KYC Compliant investors the Registrar and Transfer Agent (RTA) will capture the Investor address (both Indian and foreign), nationality, occupation, income details, date of birth and document provided as proof of identity from CVL data. This information will not be taken from the application form. These fields cannot be modified by RTA once the unitholder becomes KYC compliant.

EMAIL COMMUNICATION

If you have an Email address, you can choose to receive Email communication from us in lieu of printed communication. This will also help us resolve your queries more promptly. The email statement is password protected considering the investors interest. It is deemed that the Unit holder is aware of all security risks including possible third party interception of the documents and contents of the documents becoming known to third parties.

BANK ACCOUNT DETAILS

Applicants should provide the name of the bank, branch address, account type and account no. of the Sole/First Applicant. As per SEBI guidelines, **it is mandatory for investors to mention their bank account details in the Application Form.**

Please also provide the following details:

- The 9-digit MICR (Magnetic Ink Character Recognition) number appearing to the right of the cheque number on the bottom white strip of a cheque leaf.
- The 11 digit IFSC (Indian Financial System Code) that is being given by some of the banks on the cheques, if not available, you could check with your local bank branch.

The above information will help us in the future for secure transfer of your redemption and dividend payouts via the various electronic mode of transfers that are available in the banking system.

We are currently offering Direct Credit facility with the following Banks: AXIS Bank, Citibank, Deutsche Bank, HDFC Bank, HSBC, ICICI Bank, IDBI, Kotak Mahindra Bank, Standard Chartered Bank and The Royal Bank of Scotland. Investors having Bank Accounts with any of the above mentioned Banks will receive Redemption & Dividend proceeds via Direct Credit to their respective bank accounts.

Multiple Bank Account Registrations:

In compliance with AMFI Best Practice Guidelines Circular No.17/2010-11 dated October 22, 2010, AIG Global Investment Group Mutual Fund offers its investors the facility to register multiple bank accounts in their folios to receive redemption / dividend proceeds.

Salient features of the Multiple Bank Account Registration facility are as below:

- Individual and Hindu Undivided Family (HUF) investors will be allowed to register 5 bank accounts and non-individual investors will be allowed to register up to 10 bank accounts.

- Multiple Bank Registration Form will allow investors to do the following:
 - Part A- Registering Multiple Bank Accounts
 - Part B- Registering Default Bank Account.
 - Part C- Deleting of Registered Bank Account

The unit holder can choose any one of the registered bank accounts as default bank account. However, in case a unit holder does not specify the default bank account, the Fund reserves the right to designate any of the registered bank accounts as default bank account. Unit holders may also note that the registered bank accounts may also be used for verification of pay-ins (i.e. receiving of subscription funds) to ensure that a third party payment is not used for mutual fund subscription.

The following documents will be required for the registration of the bank accounts:

A cancelled original cheque leaf or a self attested copy of the cheque leaf wherein the account number and name(s) of the account holders are printed on the face of the cheque. In case the names are not so mentioned, the customer can submit a certificate from the bank or the bank account statement or a copy of the bank pass book which contain the details of the account such as name and address of the customer, bank account number, bank branch and address, MICR and IFSC code of the branch.

The above documents will also be required for change in bank account mandate submitted by the investor.

Discontinuation of Change of Bank Account Mandate along with redemption/dividend proceeds facility

In compliance with AMFI Best Practice Guidelines Circular No.17/2010-11 dated October 22, 2010, consequent to introduction of "Multiple Bank Accounts Facility," the existing facility of redemption/dividend proceeds with change of bank mandate is discontinued by the Fund w.e.f. November 15, 2010. New bank accounts can only be registered using the designated "Multiple Bank Account Registration Form". Further please note the following important points in this regard:

- Proceeds of any redemption/dividend will be sent only to a bank account that is already registered and validated in the folio at the time of redemption transaction processing
- Unit holder(s) may choose to mention any of the existing registered bank accounts with redemption/dividend payment request for receiving redemption/dividend proceeds. If no registered bank account is mentioned, default bank account will be used
- If unit holder(s) provide a new and unregistered bank mandate or change of bank mandate request with a specific redemption/dividend payment request (with or without necessary supporting documents) such bank account may not be considered for payment of redemption/dividend proceeds, or the Fund may withhold the payment for upto 10 calendar days to ensure validation of new bank mandate mentioned.

Valid change of bank mandate requests with supporting documents will be processed within ten business days of necessary documents reaching the office of RTA and any financial transaction request received in the interim will be carried based on previous details only.

Safe mode of writing cheque: As a best practice, it is recommended to investors that the subscription / purchase payment instruments such as cheque(s) / demand drafts/ pay orders be drawn in favor of the scheme name followed by name of the first holder or his PAN No. or existing Folio No.

Example; "Scheme Name – First Holder's Name" or "Scheme Name – First Holder's PAN No." or "Scheme Name – First Holder's Folio No."

INVESTMENT & PAYMENT DETAILS

- Please specify whether the source of payment is from First / Sole Holder's Bank Account or Third Party Bank Account. In case of a Third Party Payment, please enclose a relevant Third Party Declaration form duly filled up.
- Returned cheques may not be presented again for collection and the accompanying application may be rejected.
- The following mode of payments is not valid and applications accompanied by such payments will be rejected:
 - Outstation cheques
 - Cash / Money Order / Postal Order
 - Post-dated cheques
 - Multiple cheques for investments in one scheme or single cheque for investments in multiple schemes.
- If you are from a city not serviced by an Investor Service Centre, you may submit a Demand Draft payable at the place where you will submit the form.
- Acceptance of Demand Draft (DD) issued from Investor's Bank Account for subscription of units:

Investors may purchase DDs from his bank account by submitting any one of the following proofs along with the application form and other relevant documents:

- A proof of debit to the investor's bank account in the form of a bank manager's certificate with details of account holder's name, bank account number and PAN as per bank records, if available; or
- A copy of the acknowledgement from the bank, wherein the instructions to debit carry the bank account details and name of the investor as an account holder are available; or

INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

- A copy of the passbook/bank statement evidencing the debit for issuance of a DD
- f) Acceptance of Demand Draft (DD) issued by the Bank against Cash:
Investors are hereby intimated that while procuring a DD against Cash, following documents shall be mandatory:

- Banker's certificate for issuance of a DD against cash, stating the investor's name, investor's bank account number and his PAN as per bank record, if available

However, it must be ensured that bank account number of the investor mentioned in point nos. e & f above is the same as the one of the registered bank account mandate(s) with the fund or the bank details mentioned in the application form.

- g) Following default option will be applied in case of no information, ambiguity or discrepancy in the scheme details of the application form:
- Plan – Retail Plan (for investments less than ` 1 crore),
Institutional Plan (for investments of ` 1 crore and above)
 - Option - Growth
 - Facility - Dividend Payout

Restriction on Acceptance of Third Party Payments for all subscriptions

As per the AMFI Best Practice Guidelines Circular no. 16/2010-11 dated August 16, 2010, the payments for purchase of units made by a third party* have been discontinued with effect from 15th November, 2010. Payment from a person other than the beneficiary is considered as Third Party. Exceptions are allowed for the following cases:

- Payment by Parents/Grand-Parents/related persons** on behalf of a minor in consideration of natural love and affection or as gift for a value not exceeding ` 50,000/- (each regular purchase)
- Payment by Employer on behalf of employee under Systematic Investment Plans through Payroll deductions.
- Custodian on behalf of an FII or a client.

Further, as per AMFI Best Practice Guidelines Circular no. 18/2010-11 dated December 22, 2010, it is recommended that payment by Employer on behalf of employee under Systematic Investment Plans or lump-sum / one-time subscription, through Payroll deductions can be accepted.

*When a payment is from a bank account other than that of the beneficiary investor, the same is referred to as a "Third Party payment". It is further clarified that in case of mutual fund subscriptions, the first unit holder is considered as the beneficiary investor, even if there are joint unit holders. In case of payments from a bank account jointly held, the first holder of the mutual fund subscription has to be one of the joint holders of the bank account from which the payment is made.

** "Related Person" means any person investing on behalf of a minor in consideration of natural love and affection or as a gift.

Investors submitting their applications through the above mentioned 'exceptional cases' are required to comply with the following, without which applications for subscriptions for units may be rejected / not processed / refunded:

- (a) Mandatory KYC for all investors (guardian in case of minor) and the person making the payment i.e. third party. In order for an application to be considered as valid, investors and the person making the payment should attach their valid KYC Acknowledgement Letter to the application form.
- (b) Submission of a separate, complete and valid 'Third Party Payment Declaration Form' from the investors (guardian in case of minor) and the person making the payment i.e. third party. The said Declaration Form shall, *inter-alia*, contain the details of the bank account from which the payment is made and the relationship with the investor(s). Please contact the nearest Investor Service Centre (ISC) of AIG Global Investment Group Mutual Fund or visit our website www.aiginvestments.co.in for the said Declaration Form.

PAN DETAILS

PAN is mandatory for all Investments. Investors to provide copy of PAN card which is self-attested / attested by broker along with the application form, irrespective of investment amount.

KNOW YOUR CUSTOMER (KYC)

In compliance with AMFI circular no.35/MEM-COR/62/10-11 dated October 7, 2010, the threshold limit for KYC compliance for all individual investors shall be changed from ` 50,000/- to Nil w.e.f January 1, 2011. Hence KYC compliance is a prerequisite for all subscription / purchases, additional purchases, systematic investment plans, systematic transfer plans and switches in Mutual Fund by all investors with effective from January 1, 2011 irrespective of the amount of investment.

KYC compliance shall also include (i) the constituted Power of Attorney (PoA) holder, in case of investments through a PoA; (ii) Guardian in case of minor applicant; and (iii) each of the applicants, in case of application in joint names.

Investors are required to attach the copy of KYC Acknowledgement Letter along with the application at the time of making investment at our Mutual Fund (one time process).

NOMINATION DETAILS

If an application for purchase of Units is made in the name of a single holder, the Unit Holder may nominate a successor(s) to receive the Units upon his/her death, subject to the prescribed formalities. Where the Units are held by more than one person jointly, the joint holders may together nominate person(s) in whom all the rights in the Units shall vest in the

event of the death of all the joint Unit Holders. This facility is subject to the law applicable to such succession. Only the following categories of Indian residents may be nominated: (a) individuals; (b) minors through parent / legal guardian (whose name and address must be provided); and (c) religious or charitable trusts. In case the nominee is a minor, the name and signature of the guardian is required. Pursuant to AMFI Best Practice Guidelines Circular dated February 9, 2011, the nomination facility will not be permitted with effect from April 1, 2011 for the following:- a) Minor through Guardian- if the folio is invested under 'minor through guardian'; b) Power of Attorney (PoA) holder(s) cannot assign nominee on behalf of the unit holder and hence cannot sign the nomination form.

Investor has the option to nominate upto maximum 3 nominees for their investments. The percentage of allocation to these nominees should be clearly mentioned in the nomination form. In case the percentage of allocation is not indicated in the form, then by default the investments will be equally divided between all the nominees. The application form contains a section on nomination where in the investor can fill up all the details for nomination. The nomination form can also be downloaded from website - www.aiginvestments.co.in.

DEMATERIALIZATION:

The Unit holders are given an option to hold the Units by way of an account statement (physical form) or in dematerialized form (Demat).

Unit holders opting to hold the Units in demat form must provide their Demat account details in the specified section of the application form. Unit holders intending to hold the Units in Demat form are required to have a beneficiary account with the Depository Participant (DP) registered with NSDL/CDSL and will be required to indicate in the application form, the DP's name, DP ID number and the beneficiary account number of the Unit holder with the DP. The Units of the Schemes will be traded compulsorily in dematerialized form.

In case Unit holders do not provide their Demat account details or provide incomplete details or the details do not match with the records as per Depository (ies), an account statement shall be sent to them. Such investors will not be able to trade on the stock exchange till the holdings are converted in to Demat form. Unit holder who so desires to hold the Units in demat form at a later date, will be required to have a beneficiary account with a DP of NSDL/CDSL and will have to submit the account statement along with a request form asking for the conversion into demat form to the Depository. This request is called a Demat Request Form (DRF).

Rematerialization of Units will be in accordance with the provisions of SEBI (Depositories & Participants) Regulations, 1996 as may be amended from time to time.

TRANSACTION CHARGES

In compliance with SEBI circular no:Cir/IMD/DF/13/2011 dated August 22,2011 with effect from November 01,2011 the AMC/Fund shall deduct the Transaction charges on purchase/subscription of ` 10,000 and above received from new investors and existing investors. Such charges will be deducted if the investments are made through the distributor/agent and that distributor/agent has opted to receive the transaction charges as mentioned below:

- (i) First Time Mutual Fund Investor (across Mutual Funds):
Transaction charge of ` 150/- for subscription/purchase of ` 10,000/- and above.
- (ii) Investor other than First Time Mutual Fund Investor:
Transaction charge of ` 100/- per subscription/purchase of ` 10,000/- and above.
Transaction charges shall be deducted from the subscription amount and paid to the distributor/agent and the balance shall be invested.
However, transaction charges in case of investments through SIP shall be deducted only if the total commitment (i.e. amount per SIP installment x No. of installments) amounts to ` 10,000/- and above. The Transaction Charges shall be deducted in 3-4 installments.
- (iii) Transaction charges shall not be deducted for:
 - (a) Purchases /subscriptions for an amount less than ` 10,000/-;
 - (b) Transaction other than purchases / subscriptions relating to new inflows such as Switch / Systematic Transfer Plan etc.;
 - (c) Purchases/subscriptions made directly with the Fund (i.e. not through any distributor/agent) i.e. Direct Investments;
 - (d) Transactions carried out through the stock exchange(s)

DECLARATION AND SIGNATURES

- a) All signatures should be in English or any Indian language. Thumb impressions should be of the left hand for males and the right hand for females and in all cases be attested by a Magistrate, Notary Public or Special Executive Magistrate.
- b) Applications by minors should be signed by their guardians. In the case of a Hindu Undivided Family (HUF), the Karta should sign on behalf of the HUF.
- c) Authorised officials should sign the form under their official designation and company seal. A list of authorised officials, duly certified and attested, should also be attached to the application form. In the case of a trust fund, a resolution from the trustee(s) authorising such purchase or investment must be submitted.
- d) In case of an application under a Power of Attorney or by a limited company, body corporate, registered society, trust or partnership etc., the relevant Power of Attorney duly notarized or the relevant resolution or authority to make the application as the case may be or a duly certified copy thereof, along with the memorandum and articles of association/bye-laws must be lodged along with the Application Form at an Investor Service Centre or at the Collection Centres. Further, the AMC may require that a certified copy of the Trust Deed or the Partnership Deed be lodged at the Investor Service Centre or at the Collection Centre. The signature in the Application Form, then, needs to clearly indicate that the signature is on your behalf by the Constituted Attorney.

AIG Quarterly Interval Fund - Series I (AIGQISI) / AIG Quarterly Interval Fund - Series II (AIGQISII)												
Investment Objective	AIG Quarterly Interval Fund seeks to generate returns while endeavoring to manage interest rate volatility over the interval period through a portfolio of fixed income securities. There is no assurance that the objective of the scheme will be realized and the scheme does not assure or guarantee any returns.											
Asset Allocation Pattern of the scheme	<table border="1"> <thead> <tr> <th>Types of instruments</th> <th>Normal allocation (% of net assets)</th> <th>Risk Profile</th> </tr> </thead> <tbody> <tr> <td>Debt and money market securities *</td> <td>0%-100%</td> <td>Low to medium</td> </tr> </tbody> </table> <p>* Debt securities may include securitized debts upto 75% of the net assets In accordance with the SEBI Circular dated November 26, 2010, investments by AIGQISI & AIGQISII will be made only in such securities which mature on or before the opening of the immediate following Specified Transaction Period.</p>	Types of instruments	Normal allocation (% of net assets)	Risk Profile	Debt and money market securities *	0%-100%	Low to medium					
Types of instruments	Normal allocation (% of net assets)	Risk Profile										
Debt and money market securities *	0%-100%	Low to medium										
Differentiation (from other Debt schemes of the Mutual Fund)	This scheme seeks to generate returns while endeavoring to manage interest rate volatility over the interval period through a portfolio of fixed income securities. This scheme is primarily meant for investors looking at avenues to deploy their surplus funds over the interval period. The units of these schemes shall be available for subscription / switch-in and redemptions / switch-out on/ during specified transaction period. In addition, the units of AIGQISI & AIGQISII will be listed on National Stock Exchange of India Limited (NSE) and / or any other Stock Exchange(s). Specified Transaction Period is the period during which units of the Series/Plan(s) under the Scheme are available for Subscription/ Redemption / Switch-in/ switch-outs, provided such a day is a Business Day. In case such a day is a non-business day, then the immediate next business day shall be considered as the "Specified Transaction Period". The Specified Transaction Period would be 91st day and 92nd day from the previous Specified Transaction Period of the respective plan(s).											
Plans	Interval Income Schemes with two plans: <ul style="list-style-type: none"> ● Retail Plan ● Institutional Plan Both Plans will have a common portfolio. However, the returns under each Plan are expected to vary having regard to specified expense ratio under the relevant Plan.											
Options	➤ Growth Option ➤ Dividend Option The Dividend Option offers dividend payout facility (for existing investors, units held under the 'Dividend Re-investment' option as on March 22, 2011 will be automatically converted into 'Dividend Payout' option, since the Schemes are listed on NSE).											
Minimum Application Amount / Redemption Amount	For all first time purchases, the minimum amount proposed under: <ul style="list-style-type: none"> ● AIG Quarterly Interval Fund – Series I / Series II – Retail Plan: ` 10,000/- and in multiples of Re. 1 thereafter. ● AIG Quarterly Interval Fund – Series I / Series II – Institutional Plan: ` 1 crore and in multiples of Re. 1 thereafter. Additional application amount for purchase of Units under the Scheme must be as follows: <ul style="list-style-type: none"> ● AIG Quarterly Interval Fund – Series I / Series II – Retail Plan: ` 1000/- and in multiples of Re 1 thereafter ● AIG Quarterly Interval Fund – Series I / Series II – Institutional Plan: ` 1 Lac and in multiples of Re 1 thereafter The Minimum amount in ` for redemptions shall be ` 1000/- or account balance whichever is less. There is no minimum investment, although units are purchased in round lots of 1 (one) on the Exchange(s).											
Benchmark Index	CRISIL Liquid Fund Index											
Name of the Fund Manager	Mr. Vikrant Mehta											
Performance of the Schemes (as on February 28, 2011)	<table border="1"> <thead> <tr> <th rowspan="2"></th> <th colspan="2">CAGR Returns (%)</th> </tr> <tr> <th>1 Year</th> <th>Since Inception</th> </tr> </thead> <tbody> <tr> <td>AIG Quarterly Interval Fund - Series I - Retail - Growth</td> <td>12.54</td> <td>7.88</td> </tr> <tr> <td>Crissil Liquid Fund Index</td> <td>5.85</td> <td>5.90</td> </tr> </tbody> </table> <p>Date of Allotment: August 21, 2008</p> <p>NAV's of Growth Option are used for calculation of returns. As per SEBI standards for performance reporting, the "since inception" returns are calculated on ` 1000/- invested at inception. Past performance may or may not be sustained in future.</p>		CAGR Returns (%)		1 Year	Since Inception	AIG Quarterly Interval Fund - Series I - Retail - Growth	12.54	7.88	Crissil Liquid Fund Index	5.85	5.90
	CAGR Returns (%)											
	1 Year	Since Inception										
AIG Quarterly Interval Fund - Series I - Retail - Growth	12.54	7.88										
Crissil Liquid Fund Index	5.85	5.90										
	<table border="1"> <thead> <tr> <th rowspan="2"></th> <th colspan="2">CAGR Returns (%)</th> </tr> <tr> <th>1 Year</th> <th>Since Inception</th> </tr> </thead> <tbody> <tr> <td>AIG Quarterly Interval Fund - Series II - Retail - Growth</td> <td>5.78</td> <td>5.57</td> </tr> <tr> <td>Crissil Liquid Fund Index</td> <td>5.85</td> <td>5.88</td> </tr> </tbody> </table> <p>Date of Allotment: August 28, 2008</p>		CAGR Returns (%)		1 Year	Since Inception	AIG Quarterly Interval Fund - Series II - Retail - Growth	5.78	5.57	Crissil Liquid Fund Index	5.85	5.88
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AIG Quarterly Interval Fund - Series II - Retail - Growth	5.78	5.57										
Crissil Liquid Fund Index	5.85	5.88										
Expenses of the Scheme (i) Load Structure	Ongoing / Specified Transaction Period Entry Load : Nil "In terms of SEBI circular no. SEBI/IMD/CIR No.4/ 168230/09 dated June 30, 2009, no entry load will be charged by the Scheme to the investor effective August 1, 2009. Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor". Exit Load : Nil Application for purchase of units/switch-in and redemption/switch-out will be accepted on/during the defined "Specified Transaction Period". In addition, the units of AIGQISI and AIGQISII will be listed on the National Stock Exchange of India Limited (NSE) and / or any other stock exchange(s). The investor can trade on the exchange(s) on the trading days like any other stock listed at the prevalent market prices. There will be no entry / exit load, however, investors may have to bear the cost attached to secondary market such as brokerage, service tax, etc.											

(ii) Recurring Expenses	As per the Regulations, the maximum recurring expenses that can be charged to the Scheme shall be subject to a percentage limit of weekly net assets as in the table below:			
	First ` 100 crore	Next ` 300 crore	Next ` 300 crore	Over ` 700 crore
	2.25%	2.00%	1.75%	1.50%
	Actual Expenses for the previous financial year (F.Y. 2009-2010)			
	AIG Quarterly Interval Fund - Series I : 0.49% AIG Quarterly Interval Fund - Series II : 0.49%			
Number of Folios	AIG Quarterly Interval Fund - Series I : 40 AIG Quarterly Interval Fund - Series II : 44 (as on February 28, 2011)			
Asset Under Management	AIG Quarterly Interval Fund - Series I : ` 2.02 crs. AIG Quarterly Interval Fund - Series II : ` 2.30 crs. (as on February 28, 2011)			
Investment Strategies	<p>This scheme is primarily meant for investors looking at avenues to deploy their surplus funds over the interval period. The fund will be managed according to the investment objective, thereby seeking to give investors returns while endeavoring to manage interest rate volatility over the interval period.</p> <p>The Fund Manager will take a view on the key drivers affecting short term interest rates in the country as well as liquidity in the fixed income markets. This will include various parameters of the Indian economy, as well as developments in global markets.</p> <p>Investment views / decisions will be a combination of credit analysis of individual exposures, analysis of macroeconomic factors and other relevant factors to estimate the direction of interest rates and level of liquidity, in an attempt to optimize the risk adjusted returns on the portfolio.</p> <p>The credit quality of the portfolio will be maintained and monitored using in-house research capabilities as well as inputs from external sources such as independent credit rating agencies.</p> <p>The Scheme may invest in various derivatives instruments including interest rate swaps and forward contracts which are available for investment in Indian Markets from time to time and which are permissible under the Regulations. Investment in such instruments will be made in accordance with the investment objective and the strategy of the Scheme. The investments shall also be subject to the internal limits as may be laid down from time to time and such limits and restrictions as may be prescribed by the Regulations or any other regulatory body.</p> <p>Investments made from the Scheme would also be in accordance with prevailing provisions of SEBI regulations.</p> <ul style="list-style-type: none"> • The Scheme may invest in other schemes managed by the AMC or in the schemes of any other Mutual Funds, provided it is in conformity to the investment objectives of the Scheme and in terms of the prevailing Regulations. As per the Regulations, no investment management fees will be charged for such investments. • From time to time and subject to the regulations, the AMC may invest in this Scheme. The decision to invest in the Scheme by the AMC will be based on parameters specified by the Board of the AMC. 			

RISK PROFILE OF THE SCHEME

Mutual Fund units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investment. Scheme specific risk factors are summarised below:

Scheme Specific Risk Factors

Risk Associated with Fixed Income and Money Market Instruments

The performance of the Scheme may be affected by changes in Government policies, general levels of interest rates and risks associated with trading volumes, liquidity and settlement systems.

Interest rate risk:

As with all debt securities, changes in interest rates may affect the NAV of the Scheme since the price of a fixed income instrument falls when the interest rates move up and vice versa. The effect is more prominent when the duration of the instrument is higher. Hence the NAV movement of the Scheme consisting of predominantly fixed income securities is likely to have inverse correlation with the movement in interest rates. In case of a floating rate instrument, this risk is lower as a result of periodic reset of the coupon.

Spread risk:

Though the sovereign yield curve might remain constant, investments in corporate bonds are exposed to the risk of spread widening between corporate bonds and gilts. Typically, if this spread widens, the prices of the corporate bonds tend to fall and so could the NAV of the Scheme. Similar risk prevails for the investments in the floating rate bonds, where the benchmark might remain unchanged, but the spread over the benchmark might vary. In such an event, if the spread widens, the price and the NAV could fall.

Credit or default risk:

This refers to inability of the issuer of the debt security to make timely payments of principal and / or interest due. It is reflected in the credit rating of the issuer. Hence if the credit rating of the issuer is downgraded, the price of the security will suffer a loss and the NAV will fall. Credit risk factors pertaining to lower rated securities also apply to lower rated zero coupon and deferred interest kind bonds. Lower rated zero coupon and deferred interest kind bonds carry an additional risk in that, unlike bonds that pay interest through the period of maturity, the Scheme by investing in these bonds will realize no cash till the cash payment date and if the issuer defaults, the Scheme may obtain no return on its investment. Separately, underlying assets in securitised debt may assume different forms and the general types of receivables include auto finance, credit cards, home loans or any such receipts. Credit risks relating to such receivables depend upon various factors, including macro-economic factors of these industries and economies. Specific factors like nature and adequacy of property mortgaged against these borrowings, nature of loan agreement / mortgage deed in case of home loans, adequacy of documentation in case of auto finance and home loans, capacity of a borrower to meet his obligations on borrowings in case of credit cards and intentions of the borrower influence the risks relating to asset borrowings underlying securitised debt.

Liquidity risk:

This represents the possibility that the realised price from selling the security might be lesser than the valuation price as a result of illiquid market. If a large outflow from the Scheme is funded by selling some of the illiquid securities, the NAV could fall even if there is no change in interest rates. Illiquid securities are typically quoted at a higher yield than the liquid securities and have higher bid offer spreads. Investment in illiquid securities results in higher current yield for the portfolio. Liquidity risk is a characteristic of the Indian fixed income market today. In addition, money market securities, while fairly liquid, lack a well-developed secondary market, which may restrict the selling ability of the Scheme and may lead to the Scheme incurring losses till the security is finally sold.

Reinvestment risk:

This is associated with the fact that the intermediate cash flows (coupons, prepayment of principal in case of securitised transactions or principal payment in case a security gets called or repurchased) may not be reinvested at the same yield as assumed in the original calculations. In case of securitised debt, changes in market interest rates and pre- payments may not change the absolute amount of receivables for the investors but may have an impact on the re-investment of the periodic cash flows that an investor receives on securitised papers.

Settlement risk:

Different segments of Indian financial markets have different settlement periods and such periods may be extended significantly by unforeseen circumstances. Delays or other problems in settlement of transactions could result in temporary

periods when the assets of the Scheme are uninvested and no return is earned thereon. The inability of the Scheme to make intended securities purchases, due to settlement problems, could cause the Scheme to miss certain investment opportunities. Similarly, the inability to sell securities held in the Schemes portfolio, due to the absence of a well developed and liquid secondary market for debt securities, may result at times in potential losses to the Scheme in the event of a subsequent decline in the value of securities held in the Scheme's portfolio.

Market risk:

Lower rated or unrated securities are more likely to react to developments affecting the market and the credit risk than the highly rated securities which react primarily to movements in the general level of interest rates. Lower rated or unrated securities also tend to be more sensitive to economic conditions than higher rated securities.

Risk Associated with Listing of Units:

Although units will be listed on Exchanges, there can be no assurance that an active secondary market will develop or be maintained. Trading on Exchanges may be halted because of market conditions or if the market authorities or SEBI are of the view that trading in the units is not advisable. There can be no assurance that the requirements of the market necessary to maintain the listing of the units will continue to be met or will remain unchanged. The AMC and the Trustees will not be liable for delay in trading of units on Exchanges due to the occurrence of any event beyond their control. The AMC may also decide to delist the units from a particular exchange, provided that the units are listed at least on one Exchange. Currently, units of AIGQISI and AIGQISII are listed on NSE.

Pre-payment risk:

This is most relevant to securitized debt and is further also highlighted in risk factors associated with investing in securitized debt in the following pages. In the event of pre-payment of the underlying debt, investors may be exposed to changes in tenor and yield.

Risk Associated with Derivatives

Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of such strategies depends upon the ability of the fund manager to identify such opportunities. Identification and execution of the strategies to be pursued by the fund manager involve uncertainty and decision of fund manager may not always be profitable. No assurance can be given that the fund manager will be able to identify or execute such strategies.

The risks associated with the use of derivatives are different from or possibly greater than, the risks associated with investing directly in securities and other traditional investments.

As and when the Scheme trades in derivative products, there are risk factors and issues concerning the use of derivatives that investors should understand. Derivatives require the maintenance of adequate controls to monitor the transactions and the embedded market risks that a derivative adds to the portfolio. Besides the price of the underlying asset, the volatility, tenor and interest rates affect the pricing of derivatives.

Other risks in using derivatives include but are not limited to:

- Credit Risk – this occurs when a counterparty defaults on a transaction before settlement and therefore, the Scheme is compelled to negotiate with another counter party, at the then prevailing (possibly unfavorable) market price, in order to maintain the validity of the hedge. For exchange traded derivatives, the risk is mitigated as the exchange provides a guaranteed settlement but one takes the performance risk on the exchange.
- Market Liquidity risk where the derivatives cannot be sold (unwound) at prices that reflect the underlying assets, rates and indices.
- Model Risk, the risk of mis-pricing or improper valuation of derivatives.

Trading in derivatives carry a high degree of risk although they are traded at a relatively small amount of margin which provides the possibility of great profit or loss in comparison with the principal investment amount.

The Scheme may find it difficult or impossible to execute derivative transactions in certain circumstances. For example, when there are insufficient bids or suspension of trading due to price limit or circuit breakers, the Scheme may face a liquidity issue.

The Scheme bears a risk that it may not be able to correctly forecast future market trends or the value of assets, indexes or other financial or economic factors in establishing derivative positions for the Scheme.

Contd.....

The derivatives market in India is nascent and does not have the volumes that may be seen in other developed markets, which may result in volatility in the values.

Interest Rate Swaps (IRS) are highly specialized instruments that require investment technique and risk analysis different from those associated with equity shares and other traditional securities. The use of a IRS requires not only an understanding of the referenced asset, reference rate, or index but also of the swap itself, without the benefit of observing the performance of the swap under all possible market conditions. Swap agreements are also subject to liquidity risk, which exists when a particular swap is difficult to purchase or sell. Swap agreements may be subject to pricing risk, which exists when a particular swap becomes extraordinarily expensive (or cheap) relative to historical prices or the prices of corresponding cash market instruments. IRS agreements are also subject to counterparty risk on account of insolvency or bankruptcy or failure of the counterparty to make required payments or otherwise comply with the terms of the agreement.

Risk associated with investing in securitised debt

An asset-backed security (ABS) is a type of debt security that is based on pools of assets, or collateralized by the cash flows from a specified pool of underlying assets. Assets are pooled to make otherwise minor and uneconomical investments worthwhile, while also reducing risk by diversifying the underlying assets. Securitization makes these assets available for investment to a broader set of investors. These asset pools can be made of any type of receivable from the common, like credit card payments, auto loans, and mortgages, to esoteric cash flows such as aircraft leases, royalty payments and movie revenues. Typically, the securitized assets might be highly illiquid and private in nature. Mortgage-backed security (MBS) is an asset-backed security whose cash flows are backed by the principal and interest payments of a set of mortgage loans.

Securitization is the process of creating asset-backed securities by transferring assets from the issuing company to a bankruptcy remote entity created specifically for this purpose. The bankruptcy remoteness allows an investor to take on credit risk of the underlying asset without taking on specific corporate credit risk of the originator. The tranching of these securities into instruments with different risk/return profiles facilitates marketing of the bonds to investors with different risk appetites and investing time horizons. Credit enhancement is an integral component of this process as it can help create a security that has a high rating.

A significant advantage of asset-backed securities is that they bring together a pool of financial assets that otherwise could not easily be traded in their existing form. By pooling together a large portfolio of these illiquid assets they can be converted into instruments that may be offered and sold freely in the capital markets. Their bankruptcy remoteness allows the investor to take on credit risk of the asset without taking on specific corporate credit risk of the originator. The tranching of these securities into instruments with different risk/return profiles facilitates marketing of the bonds to investors with different risk appetites and investing time horizons.

In India, there are broadly two types of securitized debt currently available for investments. Asset-backed securities backed by a pool of loans and securitization of a loan given to a particular company by a bank or non-bank finance company, popularly known as Single-Loan sell downs.

Some of the risks relevant to pass-through-certificates (Certificates) are given hereunder. These are the principal risks and does not represent that the statement of risks set out hereunder is exhaustive.

Credit Risk

The credit risk in both these types of pass-through-certificates is vastly different. ABS/MBS transactions are pools of retail loans of one or more asset classes mentioned above with credit enhancement typically in the form of cash set aside to arrive at a pre-determined rating. The size and structure of the credit enhancement is determined by asset class, loss assumptions, issuer's origination and collections capabilities among other things. These pools comprise of loans given to thousands of individual and hence do not typically have any concentration risk.

In contrast, single-loan sell downs are backed by an exposure to a single identifiable corporate, and hence the ability of the underlying issuer to repay the loan in a timely manner is the single largest determinant of the credit risk.

Limited Liquidity & Price Risk

There is no assurance that a deep secondary market will develop for the Certificates. This could limit the ability of the investor to resell them.

Limited Recourse, Delinquency and Credit Risk

The Credit Enhancement stipulated represents a limited loss cover to the Investors. These Certificates represent an undivided beneficial interest in the underlying receivables and do not represent an obligation of either the Issuer or the Seller or the originator, or the parent or any affiliate of the Seller, Issuer and Originator. No financial recourse is available to the Certificate Holders against the Investors' Representative.

Delinquencies and credit losses may cause depletion of the amount available under the credit enhancement and thereby the Investor Payouts to the Certificate Holders may get affected if the amount available in the Credit Enhancement facility is not enough to cover the shortfall. On persistent default of an Obligor to repay his obligation, the Servicer may repossess and sell the Asset. However many factors may affect, delay or prevent the repossession of such Asset or the length of time required to realize the sale proceeds on such sales. In addition, the price at which such Asset may be sold may be lower than the amount due from that Obligor.

Risks due to possible prepayments and charge-offs

In the event of prepayments, investors may be exposed to changes in tenor and yield. Also, any charge-offs would result in the alteration in the tenor of the pass-through-certificates.

Risk of co-mingling of funds

With respect to the Certificates, the Servicer will deposit all payments received from the Obligors into the Collection Account. However, there could be a time gap between collection by a Servicer and depositing the same into the Collection account especially considering that some of the collections may be in the form of cash. In this interim period, collections from the Loan Agreements may not be segregated from other funds of originator. If originator in its capacity as Servicer fails to remit such funds due to Investors, the Investors may be exposed to a potential loss.

Risk Associated with Short Selling and Securities lending

The risks in lending portfolio securities, as with other extensions of credit, consist of the failure of another party, in this case the approved intermediary, to comply with the terms of agreement entered into between the lender of securities i.e. the Scheme and the approved intermediary. Such failure to comply can result in the possible loss of rights in the collateral put up by the borrower of the securities, the inability of the approved intermediary to return the securities deposited by the lender and the possible loss of any corporate benefits accruing to the lender from the securities deposited with the approved intermediary. The Mutual Fund may not be able to sell such lent securities and this can lead to temporary illiquidity.

Risk Mitigation Measures

The investment team of the AMC takes an active view on the key drivers affecting interest rate scenario. Investment views / decisions will be based on an analysis of macroeconomic and other relevant factors to estimate the direction of interest rates and level of liquidity, in an attempt to optimize the risk adjusted returns on the portfolio. Portfolios are rebalanced on a dynamic basis to optimize returns whilst managing risks at all points in time.

The credit quality of the portfolio is maintained and monitored using in-house research capabilities as well as inputs from external sources such as independent credit rating agencies.

Whilst all risks such as interest rate risk, liquidity risk, default risk, reinvestment risk etc cannot be eliminated, they may be minimized through diversification, research and effective use of hedging techniques. The AMC would incorporate adequate safeguards to minimize abovementioned risks in the portfolio construction and management process.

To achieve this, an internal Investment Committee meets regularly to provide overall guidance for the investment management process. The committee periodically reviews investment strategies and adherence to scheme objectives and restrictions. The Investment Committee periodically reviews the investment strategies and philosophy and adherence to all scheme parameters.

OTHER DETAILS OF THE SCHEME

Listing of AIGQISI & AIGQISII on NSE for direct trading:

Pursuant to SEBI Circular No. Cir/IMD/DF/19/2010 dated November 26, 2010 and clarification issued by SEBI vide its email dated February 7, 2011, units of AIG Quarterly Interval Fund – Series I and AIG Quarterly Interval Fund – Series II shall be listed on stock exchange and shall have following implications with effect from March 23, 2011:

1. Buying or selling of units of AIGQISI and AIGQISII by the investors can be made from the secondary market at market prices during the trading days like any other publicly traded stock on the Exchanges.
2. Investors can buy / sell demat units at market prices, which may be at a premium / discount to the NAV of the scheme(s) depending on the demand and supply of units at the exchange(s).
3. The minimum number of units that can be bought or sold on the Exchange is 1 (one) unit. Investors holding units in decimals and wishes to redeem would have the following options:
 - a. The investor will be allowed to sell only full units and remaining decimal units can be redeemed during the Specified Transaction Period. For e.g. if the investor has 100.75 units, investor can trade on the exchange only for 100 units and the remaining 0.75 units would have to be redeemed during the Specified Transaction Period.
 - b. The investor can hold units in decimals till the next Specified Transaction Period and submit the redemption request for all units.
4. The investor can trade on the exchange(s) on the trading days like any other stock listed at the prevalent market prices.
5. There will be no entry / exit load however investor may have to bear the cost attached to secondary market such as brokerage, service tax, etc.
6. The option of “Dividend Reinvestment” provided under the plans shall stand withdrawn after the exit load waiver period. Hence the units held in the “Dividend Reinvestment” option as on March 22, 2011 will be automatically converted into “Dividend Payout” option.
7. The specified transaction period shall be of minimum 2 working days (i.e. 91st and 92nd day from the previous specified transaction period).
8. The trading of units listed on Exchanges will get suspended for the purposes of book closure and/or Specified Transaction Period for a temporary period as determined by the regulations of the Exchange in this regard. No off-market trade shall be permitted by the depositories during this temporary period. This suspension period will be after the date of issuance of notice by the AMC.
9. Investors having demat units will have to submit their non commercial transactions such as change of bank, addition of nominee, etc. to their DP.

Please refer to ‘FAQs on Listing of AIGQISI and AIGQISII’ in the ‘What’s new?’ section on our website www.aiginvestments.co.in for more details.

SPECIFIED TRANSACTION PERIOD

“Specified Transaction Period” is the period during which units of the Series/ Plan(s) under the Scheme are available for Subscription / Redemption / Switch-in / Switch-out through physical application and investors with demat account can submit their request for Subscription / Redemption / Switches with their respective DP (Depository Participant) during the Specified Transaction Period.

The specified transaction period (STP) shall be of minimum 2 working days (i.e. 91st day and 92nd day from the previous specified transaction period).

Application for subscription/switch-in and redemption/switch-out of units in physical form (statement of account) will be accepted only on/during the STP. However, buying or selling of units in Demat form can be made from the secondary market on the Exchanges by investors. Units can be bought or sold like any other stock listed on the Exchanges at market prices.

Investors making subscriptions on the first day of the Specified Transaction Period (STP) would be able to redeem their units only during the next specified transaction period or sell them on the exchange once the book closure is revoked.

The AMC reserves the right to change /alter the “Specified Transaction Period”, depending on the prevailing market conditions and to protect the interest of the investors.

Applicable NAV and Cut-off timing

Subscriptions/Switch-in (To be received on the specified transaction period)

- (i) Up to 3.00 p.m. - NAV of the same day (subject to same day realization, in case investment amount is ₹ 1 crore and above) and
- (ii) After 3.00 p.m. - NAV of the next business day shall be applicable provided such day has been declared as a Specified Transaction Period for the fund.

Otherwise, the amount shall be refunded.

Redemption/ Switch-out (To be received on the specified transaction period)

For applications received at the official points of acceptance of transactions:

- (i) Upto 3:00 p.m. – NAV of the Specified Transaction period (i.e. 91st and 92nd day)
- (ii) After 3.00 p.m. - NAV of the next business day shall be applicable provided such day has been declared as a Specified Transaction Period for the fund.

On an ongoing basis Investors have the option of buying or selling units of AIGQISI I and AIGQISII from the secondary market at market prices during the trading days like any other publicly traded stock on the Exchanges.

Despatch of Repurchase (Redemption) Payment

Within 10 working days of the receipt of the redemption request at any official point of acceptance of AIG Global Investment Group Mutual Fund.

Dividend Policy

The Trustee may decide to distribute dividend subject to the availability of distributable surplus as calculated in accordance with the Regulations and if such distributable surplus is adequate for distribution in the opinion of the Trustee. The Trustee’s decision with regard to availability and adequacy, rate, timing and frequency of distribution shall be final. The dividend will be due to only those Unit Holders whose names appear in the Register of Unit Holders in the Dividend option of the Scheme on the record date which will be announced in advance. The record date for declaration of Dividend (if any, as decided by the Trustees) under the dividend option during the STP shall be the first date of the STP and the ex-dividend NAV shall be applied for new subscriptions, subject to cut-off time. In case such a day is a non-business day, then the dividend shall be declared on the next business day.

The AMC shall despatch to the Unit Holders, the dividend warrants within 30 days of the date of declaration of dividend.

Name of the Trustee Company

AIG Trustee Company (India) Private Limited

Daily Net Asset Value (NAV) Publication

The NAV will be declared on all Business Days and will be published in two newspapers.

NAV can also be viewed on www.aiginvestments.co.in and www.amfiindia.com. You can also call us at 1800 200 3444.

For Investor grievances, please contact

Registrar & Transfer Agent

- Computer Age Management Services Private Limited (CAMS), 514A, Sathy Main Road, Ganpathy, Coimbatore - 641 006

Asset Management Company

- Ms. Usha Mallya - (Investor Relations Officer)
AIG Global Asset Management Company (India) Private Limited
604, 6th Floor, Peninsula Tower, Peninsula Corporate Park,
G.K. Marg, Lower Parel, Mumbai - 400 013.
Tel: (022) 4093 0001, Fax: (022) 4093 0200,
Email: investorcare@aig.com

UNIT HOLDERS' INFORMATION

An account statement will be sent by ordinary post /courier/ electronic mail to each Unit Holder, stating the number of Units purchased not later than 5 working days from the closure of the NFO period / date of acceptance of valid application form / transaction slip.

Investor Care 1800-200-3444 Email: investorcare@aig.com

Distributor Care 60000344 Email: distributorcare@aig.com

SMS MYSIP to 56767

OTHER DETAILS OF THE SCHEME

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Further, CAMS shall dispatch a consolidated statement of accounts across the industry on a weekly basis to all investors who have transacted during a particular week. This is in compliance with Regulation 36 of SEBI MF Regulations, 1996 for sending the statement of accounts within 5 business days from the date of transaction.

If the unitholder so desires, non-transferable unit certificate will be issued within 5 business days of the receipt of request for the certificate.

Any discrepancy in the Account Statement / Unit Certificate should be brought to the notice of the Fund/AMC immediately. The processing of the transaction and contents of the Account Statement / Unit Certificate will be deemed to be correct if no error is reported within 30 days from the date of Account Statement / Unit Certificate.

Copies of the annual report of the Scheme as at the end of each financial year (March 31st) or an abridged summary thereof will be mailed to all Unit Holders as soon as possible but not later than 4 months from the closure of the relevant financial year.

The Fund shall before the expiry of one month from the close of each half year (March 31st and September 30th), publish its unaudited financial results in one national English daily newspaper circulating in the whole of India and in newspaper published in the language of region where the Head Office of the Mutual Fund is situated. These shall also be displayed on the website of the AMC and that of AMFI. Full portfolio details, in the prescribed format, shall also be disclosed either by publishing it in the newspapers or by sending to the Unit Holders within one month from the end of each half-year and it shall also be displayed on the website of the AMC.

TAX TREATMENT FOR THE INVESTORS (UNITHOLDERS)

Investors are advised to refer to the details in the Statement of Additional Information (SAI) and also independently refer to his tax advisor.

LIST OF OFFICIAL POINTS OF ACCEPTANCE OF TRANSACTION

AIG Global Asset Management Company (India) Private Limited - Investor Service Centres

- Ahmedabad** : 101, Sampada Complex, Behind A.K.Patel House, Near Mithakali Six Roads, Navrangpura, Ahmedabad - 380009.
Phone: 079 6000 0344, Cell: 99740 13010 / 11/ 12.
- Bangalore** : No.33, Unit #11, 1st Floor, Imperial Court, Cunningham Road, Bangalore - 560052.
Phone: 080-41473386 / 87 / 88.
- Chandigarh** : SCO-117-118, Office No. 103, 1st Floor, Sector-17B, Chandigarh - 160017.
Phone: 0172-4000744.
- Chennai** : Ground Floor, E L Heights, No.3 C M M Street, Kodambakkam High Road, Nungambakkam, Chennai - 600034.
Phone No - 044-43561946 / 47.
- Hyderabad** : DBS House #310, 3rd Floor, I-7-43-46, Sardar Patel Road, Secunderabad - 500003.
Phone: 040-40509216 / 65142724.
- Kolkata** : LORDS", 5th Floor, Suite - 503, 7/1 Lord Sinha Road, Kolkata - 700071.
Phone: 033 40073001 / 3002.
- Lucknow** : Office no. 6, Ground Floor, Saran Chambers-I, 5 Park Road, Hazratganj, Lucknow - 226001.
Phone: 0522 4005571.
- Mumbai** : 604, 6th Floor, Peninsula Tower, Peninsula Corporate Park, G.K.Marg, Lower Parel, Mumbai - 400013,
Phone: 022-4093001 / 215.
- New Delhi** : 9th Floor, 9A & 9C, Vandana Building, 11 Tolstoy Marg, Connaught Place, New Delhi - 110001.
Phone: 011-43593201-204.
- Pune** : 304, Business Guild, Law College Road, Opp Krishna Dining Hall, Pune - 411004.
Phone: 020 66401000 / 1 / 2.
- Vadodara** : 202 B Dwarkesh Complex, Opp Panorama, R.C. Dutt Road, Alkapuri, Baroda - 390007.
Phone: 0265-6453562 / 63

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