

AIG Investments*

AIG Global Investment Group Mutual Fund

FCH House, Ground Floor, Peninsula Corporate Park, G. K. Marg, Lower Parel, Mumbai - 400 013
Investor Care: 1800 200 3444 E-mail: investorcare@aig.com Website: www.aiginvestments.co.in

Notice to the Unit holders of AIG Quarterly Interval Fund - Series I and AIG Quarterly Interval Fund - Series II

Change in the Specified Transaction Period

The forthcoming Specified Transaction Periods for AIG Quarterly Interval Fund – Series I (QIF I) and AIG Quarterly Interval Fund – Series II (QIF II) will fall on Friday, November 19, 2010 and on Friday, November 26, 2010 respectively. As a result, investors in these schemes will get NAV of Friday but will get their funds payout only on the following Monday, being the next business day.

The existing Scheme Information Documents for QIF I and QIF II allows the AMC to change the “Specified Transaction Period”, depending on the prevailing market conditions and to protect the interest of the investors.

Notice is hereby given that in order to protect the interest of all the existing unit holders in QIF I and QIF II, the unit holders are being provided with an option to exit from the said schemes a day prior to the forthcoming respective specified transaction dates without paying any exit load, i.e. on Thursday, November 18, 2010 for QIF I and on Thursday, November 25, 2010 for QIF II.

The waived exit load will be reinstated from the next day as it is presently being given in the Scheme Information Documents of the respective schemes.

Further Notice is hereby given that keeping the interests of the unit holders in mind, the next specified transaction period (i.e. the one falling in February 2011) will be changed from 91 days to 94 days. Accordingly, the next specified transaction date for QIF I will be on Monday, February 21, 2011 and for QIF II will be on Monday, February 28, 2011. The subsequent specified transaction periods for both the schemes will be 91 days thereafter as it is presently being given in the Scheme Information Documents of the respective schemes. With this change, the unit holders interests will no longer be affected due to the specified transaction date falling prior to a weekend.

All other terms and conditions of QIF I and QIF II will remain unchanged.

For and on behalf of **AIG Global Asset Management Company (India) Private Limited**
(Investment Manager of AIG Global Investment Group Mutual Fund)

Sd/-

Place: Mumbai

Sunil Mehta

Date : November 12, 2010

Chief Executive Officer

Scheme Classification: An interval income scheme. **Investment objective:** The investment objective of the Scheme(s) is to generate returns while endeavouring to manage interest rate volatility over the interval period through a portfolio of fixed income securities. **Asset Allocation Pattern:** Debt and money market securities - 0% to 100% (Debt securities may include securitized debts upto 75% of the net assets). **Terms of issue:** Units of the scheme are being offered at NAV based prices, during the Specified Transaction Period. **Load Structure:** Entry load: N.A.; Exit load: 0.75% if redeemed / switch-out on any other day other than during the Specified Transaction Period under retail and institutional plan. (No exit load shall be charged on Bonus units allotted and on units allotted on Reinvestment of Dividend) **General Services:** Investors can contact any of the ISCs at its toll-free number 1800-200-3444. NAVs will be calculated on all Business days.

Risk Factors: Investment in Mutual Fund Units involves investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of principal. As the price / value / interest rates of the securities in which the scheme(s) invests fluctuates, the value of your investment in the scheme(s) may go up or down. Past performance of the Sponsor/AMC/Mutual Fund does not guarantee future performance of the scheme(s). **AIG Quarterly Interval Fund – Series I and AIG Quarterly Interval Fund – Series II are the name of the schemes and do not in any manner indicate either the quality of the scheme(s) or its future prospects and returns.** The sponsor is not responsible or liable for any loss resulting from the operation of the scheme(s) beyond the initial contribution of ₹1 lakh made by it towards setting up the Fund. The present scheme(s) are not a guaranteed or assured return scheme. In addition the scheme(s) do not guarantee or assure any dividend and also do not guarantee or assure that it will make any dividend distribution, though it has every intention to make the same in the dividend option of the plans. All dividend distributions are subject to the investment performance of the Scheme(s). **Please read the Scheme Information Document and Statement of Additional Information carefully before investing.**

Statutory Details: AIG Global Investment Group Mutual Fund (“the Fund”) has been established as a trust under the Indian Trusts Act, 1882, sponsored by AIG Capital Corporation (liability restricted to ₹ 1 lakh). AIG Trustee Company (India) Private Limited, a company incorporated under the Companies Act, 1956, with a limited liability is the Trustee to the Fund. AIG Global Asset Management Company (India) Private Limited, a company incorporated under the Companies Act, 1956, with a limited liability is the Investment Manager to the Fund.

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