



AIG Global Investment Group Mutual Fund

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NOTICE

ADDENDUM to the Offer Document(s) / Key Information Memorandum(s) of AIG India Equity Fund, AIG Infrastructure and Economic Reform Fund and AIG World Gold Fund of AIG Global Investment Group Mutual Fund

CHANGE IN LOAD STRUCTURE THROUGH SIP / STP

This addendum sets out the changes to be made in the Standard Offer Document(s) / Key Information Memorandum(s) of AIG India Equity Fund, AIG Infrastructure and Economic Reform Fund and AIG World Gold Fund ('the Schemes') as follows:

In Chapter VI. Load and Fees and Expenses, under the row, 'Load Structure of the Scheme', the provision for SIP/STP will be replaced by the following provision:

| Particulars | Existing Provision | Revised Provision |
|---|---|---|
| Purchase through SIP/STP (Applicable for only Regular Plan of AIG India Equity Fund & AIG Infrastructure and Economic Reform Fund and investments in AIG World Gold Fund) | | |
| Entry Load | 1.25% of the Applicable NAV. | 2.25% of the Applicable NAV. |
| Exit Load | If the units are redeemed within 2 years from the date of allotment – 1.00% of the Applicable NAV. If the units are held for 2 years or more from the date of allotment – Nil. | If the units are redeemed within 1 year from the date of allotment – 1.00% of the Applicable NAV. If the units are held for 1 year or more from the date of allotment – Nil. |

The aforesaid change will be applicable on a prospective basis **for applications received on or after June 1, 2008** in respect of investments made in AIG India Equity Fund, AIG Infrastructure and Economic Reform Fund and AIG World Gold Fund. The Trustee reserves the right to change / modify the load structure at a later date on prospective basis.

All other terms and conditions of the Scheme(s) will remain unchanged.

This Addendum forms an integral part of the Offer Document(s) / Key Information Memorandum(s) of Scheme(s) of AIG Global Investment Group Mutual Fund as amended from time to time.

For and on behalf of **AIG Global Asset Management Company (India) Private Limited**
(Investment Manager of **AIG Global Investment Group Mutual Fund**)

Sd/-

Place : Mumbai

Date : May 15, 2008

Saurabh Sonthalia
Chief Executive Officer

Risk Factors: All mutual funds, like securities investments, are subject to market risks and there is no guarantee against loss in the Schemes or that the Scheme's objectives will be achieved. As with any investment in securities, the NAV of the Units issued under the Schemes can go up or down depending on various factors and forces affecting the securities markets. Past performance of the Sponsor or mutual funds managed by the Sponsor or its affiliates does not indicate the future performance of the Scheme. Investors in the Scheme are not being offered a guaranteed or assured rate of return. **AIG India Equity Fund** (An open-ended equity scheme. Investment objective: The primary objective of the scheme is to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity-related securities including equity derivatives), **AIG Infrastructure and Economic Reform Fund** (An open ended equity scheme. Investment objective: The investment objective of the Scheme is to generate long-term capital appreciation from a diversified portfolio of predominantly (at least 65%) equity and equity-related securities of companies involved in economic development of India as a result of potential investments in infrastructure and unfolding economic reforms) and **AIG World Gold Fund** (An open ended Fund of Funds Scheme. Investment objective: The primary investment objective of the Scheme is to provide long term capital appreciation by investing predominantly in units of AIG PB Equity Fund Gold. The Scheme may, at the discretion of the Investment Manager, also invest in the units of other similar overseas mutual fund schemes. The Scheme may also invest a certain portion of its corpus in debt and money market securities and/or units of debt/liquid schemes of Mutual Funds, in order to meet liquidity requirements from time to time) are the names of the Schemes and do not, in any manner, indicate the quality of the Schemes, its future prospects or returns. The Schemes do not guarantee or assure any dividend and also does not guarantee or assure that it will make any dividend distribution, though it has every intention to make the same. All dividend distributions are subject to the investment performance of the Schemes. Please read the Offer Document(s) before investing.

Statutory Details: AIG Global Investment Group Mutual Fund ("the Fund") has been established as a trust under the Indian Trusts Act, 1882, sponsored by AIG Capital Corporation (liability restricted to Rs. 1 lakh) AIG Trustee Company (India) Private Limited, a company incorporated under the Companies Act, 1956, with a limited liability is the Trustee to the Fund. AIG Global Asset Management Company (India) Private Limited, a company incorporated under the Companies Act, 1956, with a limited liability is the Investment Manager to the Fund.

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